

The background of the slide is white and decorated with numerous realistic water droplets of various sizes. Some droplets are large and prominent, while others are small and scattered. They are primarily located in the top-left and bottom-right corners, with a few smaller ones in the center and top-right areas. The droplets have a soft, realistic appearance with highlights and shadows, giving them a three-dimensional look.

MEDICAID 2021

MEDICAID - BASIC ELIGIBILITY CRITERIA

- U.S. CITIZEN OR QUALIFYING ALIEN
 - IF NOT, YOU CAN ONLY RECEIVE EMERGENCY MEDICAID SERVICES
- RESIDENT OF UTAH
 - FACTORS INDICATING NO INTENT TO RESIDE IN UTAH
- RESIDENTS OF A HOUSEHOLD OR AN INSTITUTION
- APPLY FOR ALL OTHER BENEFITS
 - MEDICARE, SOCIAL SECURITY AND VETERANS BENEFITS
- MEET SPECIFIC PROGRAM CRITERIA
 - HOW MANY MEDICAID PROGRAMS CAN YOU NAME?
- MEET THE ASSET LIMITS
 - MAGI VS NON-MAGI INCOME METHODOLOGY
- MEET THE INCOME LIMITS, OR PAY A SPENDDOWN OR A CONTRIBUTION TO THE COST OF CARE

MEDICAID AGED, BLIND, DISABLED

- **ELIGIBILITY GROUPS:**
 - **AGED:** MUST BE AGE 65 OR
 - **BLIND:** DETERMINED BY THE SOCIAL SECURITY ADMINISTRATION (SSA) OR THE MEDICAL REVIEW BOARD (MRB) OR
 - **DISABLED:** DETERMINED BY THE SSA OR THE MRB.
- **MEET THE INCOME LIMITS OR SPENDDOWN**
 - SINGLE PERSON \$1,074
 - MARRIED COUPLE \$1,452
- **ASSETS LIMITS**
 - SINGLE PERSON \$2,000
 - MARRIED COUPLE \$3,000

AGED, BLIND, DISABLED COUNTABLE ASSETS

- REAL PROPERTY
 - HOUSE AND LAND
- PERSONAL PROPERTY
 - CASH OR ASSETS EASILY CONVERTED TO CASH INCLUDING: SAVINGS AND CHECKING ACCOUNTS; STOCKS; CERTIFICATES OF DEPOSIT; WATER SHARES; BONDS; MUTUAL FUND SHARES; INSURANCE POLICIES; TRUST FUNDS; AND PROMISSORY NOTES, MORTGAGES, AND AGREEMENTS IN ESCROW OWED TO THE CLIENT.
 - BOATS, CAMPERS, AND TRAILERS.
 - IMPLEMENTS, INSTRUMENTS, TOOLS, AND FARM EQUIPMENT SUCH AS TRACTORS, COMBINES, ETC.
 - LIVESTOCK INCLUDING HORSES.
 - U.S. SAVINGS BONDS.

AGED, BLIND, DISABLED EXEMPT ASSETS

- ONE VEHICLE
 - THE VEHICLE WITH THE HIGHEST EQUITY VALUE IS EXEMPT
- HOUSEHOLD AND PERSONAL ITEMS
 - IS MY WEDDING RING EXEMPT?
- CERTAIN TRUSTS SPECIAL NEEDS OR POOLED TRUSTS
 - OTHER TRUST TYPES REVOCABLE, IRREVOCABLE OR 3RD PARTY
- ABLE ACCOUNTS
- BURIAL RELATED ITEMS
 - FULLY PAID PRE-NEED FUNERAL PLANS,
 - \$1,500 PERSONAL MONEY SET ASIDE FOR FUNERAL,
 - FULLY PAID ITEMS FOR BURIAL: CEMETERY PLOT, CASKET, VAULT OR URN.
- ONE HOME AND LOT CAN BE EXCLUDED
 - ESTATE RECOVERY

MEDICARE COST SHARING PROGRAM

- THE MEDICARE COST-SHARING PROGRAMS HELP MEDICARE BENEFICIARIES WITH THEIR MEDICARE COSTS.
 - THESE PROGRAMS MAY PAY THE MEDICARE PREMIUMS, CO-PAYMENTS AND DEDUCTIBLES
 - LOW INCOME SUBSIDY
- IF ELIGIBLE FOR MEDICAID OR A COST SHARING PROGRAM
 - EXTRA HELP WITH THE PART D PREMIUMS AND MEDICARE COPAYS
 - WHAT DETERMINES THE AMOUNT OF EXTRA HELP?

QUALIFIED MEDICARE BENEFICIARY

- MUST BE RECEIVING PART A MEDICARE.
- BENEFITS OF QMB:
 - PAYS THE PREMIUMS FOR PART B AND
 - THE DEDUCTIBLES AND CO-PAYMENT AMOUNTS FOR PART A AND PART B MEDICARE-COVERED SERVICES.
 - MAY PAY THE MEDICARE PREMIUMS FOR PART A
- INCOME LIMIT IS 100% OF THE FEDERAL POVERTY LIMIT:
 - \$1,074 FOR A SINGLE CLIENT
 - \$1,452 FOR A COUPLE
- ASSET LIMIT:
 - \$7,970 FOR A SINGLE CLIENT
 - \$11,960 FOR A COUPLE

SPECIFIED LOW-INCOME BENEFICIARY

- MUST BE RECEIVING PART A MEDICARE
- BENEFITS OF SLMB
 - PAYS THE PREMIUMS FOR PART B AND EXTRA HELP
- INCOME LIMIT IS 120% OF THE FPL
 - \$1,288 FOR A SINGLE CLIENT
 - \$1,742 FOR A COUPLE
- ASSET LIMIT IS THE SAME AS QMB

QUALIFIED INDIVIDUAL

- MUST BE RECEIVING PART A MEDICARE
 - BENEFITS OF QI
 - PAYS THE PREMIUMS FOR PART B
 - INCOME LIMIT IS 135% OF THE FPL
 - \$1,449 FOR A SINGLE CLIENT
 - \$1,960 FOR A COUPLE
 - ASSET LIMIT IS THE SAME AS OTHER MEDICARE COST SHARING PROGRAMS
 - NOTE: INDIVIDUALS WHO QUALIFY UNDER AN SSI-PROTECTED GROUP, NURSING HOME RESIDENTS OR RECIPIENTS OF A HOME AND COMMUNITY BASED WAIVER ARE NOT ELIGIBLE FOR QI

LONG TERM CARE SERVICES AND SUPPORTS

- LTC SERVICES INCLUDE SERVICES, EITHER IN A NURSING HOME OR IN A HOME OR COMMUNITY BASED WAIVER.
 - LTC MEDICAID PROVIDES SERVICES “IN ADDITION TO” THOSE NORMALLY PROVIDED BY TRADITIONAL MEDICAID.

ELIGIBILITY:

- FINANCIAL ELIGIBILITY – CLIENT MUST BASIC ELIGIBILITY CRITERIA
- MEDICAL ELIGIBILITY - MUST MEET MEDICAL CRITERIA FOR NURSING HOME LEVEL OF CARE IN A SKILLED NURSING FACILITY (SNF), OR INTERMEDIATE CARE FACILITY FOR INDIVIDUALS WITH INTELLECTUAL DISABILITIES (ICF/ID)
 - 10A AND PASSR REQUIREMENTS
- NOTE : BOTH MUST BE MET BEFORE MEDICAID WILL PAY FOR THE ADDITIONAL SERVICES.

LTC ELIGIBILITY PART 2

- **INCOME LIMIT**
 - CONTRIBUTION TO THE COST OF CARE
- **SPOUSAL IMPOVERISHMENT:** A SPOUSE AT HOME MAY KEEP A PORTION OF THE INCOME OF THE NURSING HOME RESIDENT FOR LIVING EXPENSES
 - MINIMUM SPOUSAL STANDARD: \$2,178
 - AMOUNT CHANGES IN JULY
 - MAXIMUM SPOUSAL NEEDS STANDARD: \$3,260
- **ASSESSMENT OF ASSETS:** ASSESSMENT OF ASSETS ALLOWS THE SPOUSE AT HOME TO KEEP AT LEAST HALF OF A COUPLE'S ASSETS
- **ASSET LIMITS:** \$2,000.00 FOR NH RESIDENT
- **TRANSFER OF ASSETS:** FOR LESS THAN THE FAIR MARKET VALUE CAN CAUSE THE INDIVIDUAL TO BE INELIGIBLE FOR LTC BENEFITS FOR A PERIOD OF TIME
 - LOOK BACK PERIOD

LTC ASSESSMENT OF ASSETS

SPOUSE AT HOME CAN KEEP UP TO $\frac{1}{2}$ OF THE ASSETS WITH A MINIMUM AND MAXIMUM AMOUNT.

- MINIMUM IS \$26,076
- MAXIMUM IS \$130,380
 - EXAMPLE: COMBINES TOTAL ASSETS ARE \$28,000. WE DIVIDE THE TOTAL BY 2 AND GET \$14,000. YOUR SPOUSE CAN KEEP THE \$14,000 OR THE MINIMUM \$26,076, WHICHEVER IS GREATER ($\$28,000 - \$26,076 = \$1,924$) AND THE BALANCE IS COUNTED AS YOUR ASSET. NURSING HOME CLIENT'S ASSET AMOUNT IS \$1,924, IS ASSET ELIGIBLE.
 - EXAMPLE: COMBINED TOTAL ASSETS ARE \$100,000. WE DIVIDE BY 2 AND EACH SPOUSE GETS \$50,000. THIS IS MORE THAN THE MINIMUM AND LESS THAN THE MAXIMUM. CLIENT WOULD NOT BE ELIGIBLE FOR MEDICAID UNTIL THEIR SHARE OF THE ASSETS IS UNDER \$2,000.

HOME AND COMMUNITY BASED WAIVER SERVICES

- STATES MAY PROVIDE LONG-TERM CARE SERVICES TO A LIMITED NUMBER OF INDIVIDUALS IN SELECT GROUPS IN PLACE OF NURSING HOME SERVICES.
- INDIVIDUALS MUST MEET THE LEVEL OF CARE PROVIDED IN A HOSPITAL, SKILLED NURSING FACILITY (SNF), OR INTERMEDIATE CARE FACILITY FOR INDIVIDUALS WITH INTELLECTUAL DISABILITIES (ICF/IID).
- IT CAN'T BE MORE EXPENSIVE THAN A NURSING HOME TO PROVIDE CARE THROUGH A WAIVER.
- ENTRANCE THROUGH SPECIFIC STATE AGENCIES
 - FOR CONTACT INFORMATION GO TO:
[HTTPS://MEDICAID.UTAH.GOV/MEDICAID-LONG-TERM-CARE-AND-WAIVER-PROGRAMS](https://medicaid.utah.gov/medicaid-long-term-care-and-waiver-programs)
- HOW MANY HCBS WAIVERS CAN YOU NAME?

HOW TO APPLY FOR MEDICAID TODAY

FOR COMPLETE INSTRUCTIONS GO TO:

[HTTPS://MEDICAID.UTAH.GOV/APPLY-MEDICAID](https://medicaid.utah.gov/apply-medicaid)

USE THE SINGLE, STREAMLINED APPLICATION AND ANY NECESSARY
ADDENDUMS

APPLY THROUGH DEPARTMENT OF WORKFORCE SERVICES

- IN PERSON
- THROUGH THE MAIL
- FAX
- INTERNET

ELIGIBILITY PROCESS

- ACCEPT APPLICATION
- CONNECT TO SEVERAL INTERFACES TO VERIFY CERTAIN THINGS: CITIZENSHIP, ALIEN STATUS, FEDERAL TAX DATA
- REQUEST MISSING VERIFICATIONS
- PROCESS APPLICATION
 - MOST APPLICATIONS ARE REQUIRED TO BE PROCESSED WITHIN 30 DAYS. A CLIENT WHO CLAIMS A DISABILITY WILL BE ALLOWED 90 DAYS FOR PROCESSING.
- ELIGIBILITY DECISION
- REVIEW PERIOD

DISABILITY APPLICATIONS

- A DISABILITY OR A NEW DISABILITY RELATED CONDITION IS REPORTED.
 - IF THERE IS NO SOCIAL SECURITY DISABILITY INFORMATION, THEN A REFERRAL IS MADE TO THE DISABILITY MEDICAL DETERMINERS (DMD) TEAM.
 - CLIENT HAS TO COMPLETE THE FORM 354 WHICH IS THE MEDICAL DISABILITY ADDENDUM.
 - DMD TEAM COLLECTS MEDICAL INFORMATION AND THEN THE INFORMATION IS SENT TO THE MEDICAL REVIEW BOARD(MRB).
- IF MRB HAS ENOUGH INFORMATION TO MAKE A DISABILITY DECISION THEN THEY WILL ALLOW OR DENY THE CLIENT'S DISABILITY.
 - IF MRB ALLOWS THE DISABILITY THEN THEY ALSO PROVIDE A START DATE FOR THE DISABILITY.
 - THE MRB WILL ALSO SET A DATE FOR DISABILITY REVIEW.

ELECTRONIC RESOURCES

GENERAL INFORMATION: [HTTPS://MEDICAID.UTAH.GOV/](https://medicaid.utah.gov/)

- HELPFUL LINKS ON THE WEB PAGE -
 - **APPLY FOR MEDICAID** - HOW TO APPLY FOR MEDICAID, DOWNLOAD APPLICATIONS
 - **MEDICAL PROGRAMS** – DESCRIPTION OF PROGRAMS AND LINKS
 - **MEDICAID MEMBERS** - LOTS OF RESOURCES FOR MEDICAID RECIPIENTS INCLUDING BENEFITS INFORMATION AND THE MEDICAID MEMBER GUIDE.
 - **ADMINISTRATION AND PUBLICATIONS**
 - MEDICAID PROVIDER MANUALS
 - MEDICAID POLICY MANUAL

MEDICAID CONTACT INFORMATION

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